



Wednesday 1st November 2023 6pm

St Mary's PTA AGM

Agenda

1. Welcome, Attendance & Apologies
2. Acceptance of 2022 minutes and accounts
3. Chairman's report
4. Treasurer's report
5. Election of Officers
6. Election of Charity Trustee
7. Any Other Business



2022 Minutes and Accounts

- 2021-22 had been a challenging year for the PTA. Resignations from the committee had reduced the committee to two members and left the PTA non-quorate for a short period. This was resolved at Easter 2022 and successful Summer Fayre was held in July 2022.
- Fundraising activities through the year raised £1,924.56 and almost £3,500 was donated to the school for specific purposes. This excess of donations over funds raised reflected a review of the PTA account balance which had increased through the period of the Covid pandemic, and a desire to reduce the PTA account balance to a more 'normal' operating level.
- The Report & Accounts were presented by the Treasurer and approved and signed by the relevant officials.
- The Election of Officers was held with all committee roles filled. All class representative roles were also successfully filled.
- Emma Coxon introduced herself as the new PTA Chair, and some ideas for planned and future events were discussed.



Welcome

The main function of St Marys PTA is to support the school by **raising as much money as we can to enhance, enrich and improve learning experiences for the children.**

We also provide those 'little extras' that **make school memorable,**

such as

school discos, fayres, non-uniform days or anything else we think of that the children will enjoy.

We exist to

bring the communities of school and home closer together

because it makes sense for parents to be involved in the life of their chosen school.

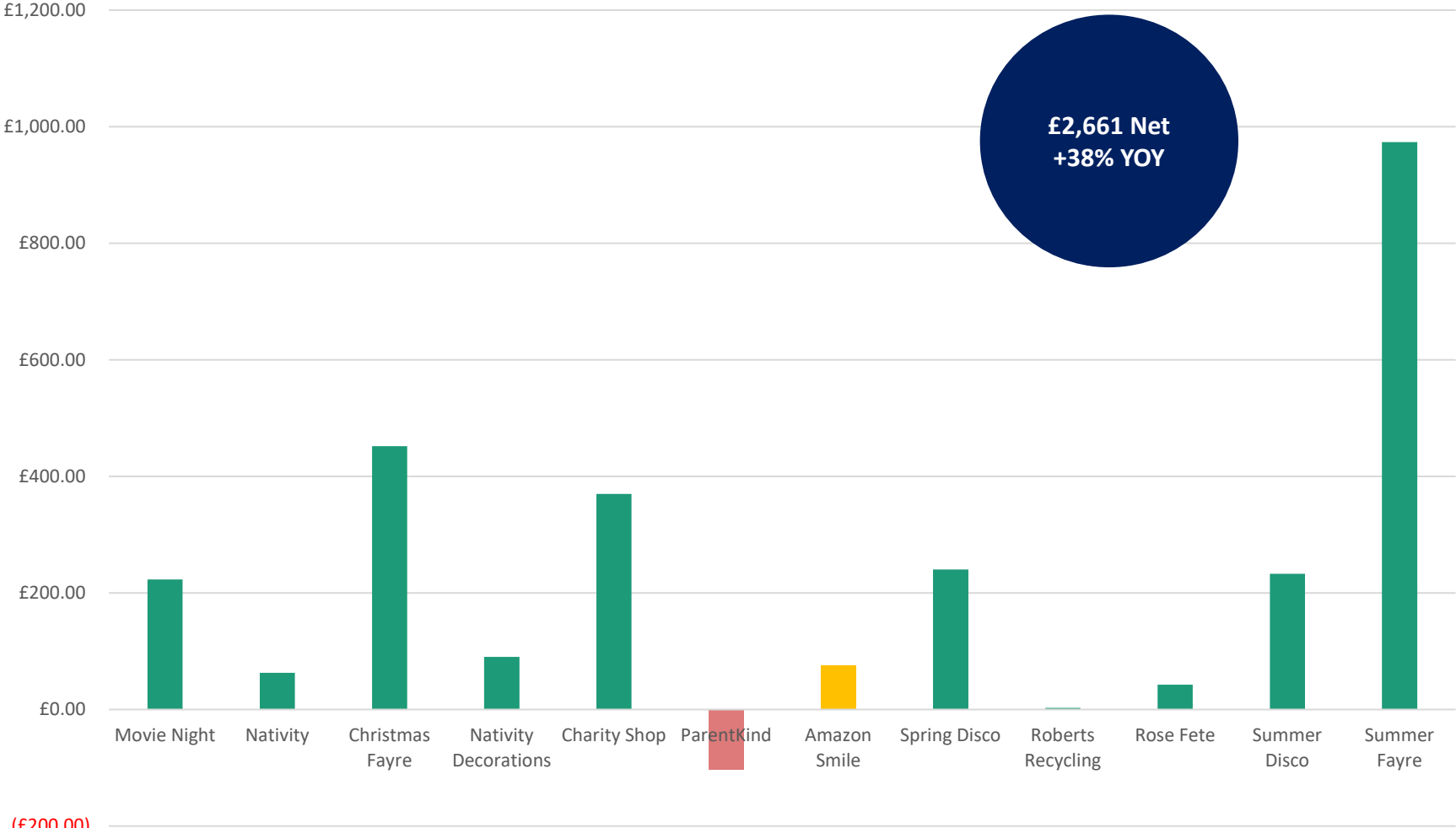
Lastly, we're here for the simple reason that we want to get together socially, **meet new people and have fun!**



Chairmans Report

2022-23 Success!

Event Profits



(£200.00)



@St Mary's Primary School Middlewich
@(Green) School Forum Middlewich
@St. Mary's PTA Charity Shop

The PTA Supports the School and the Children...



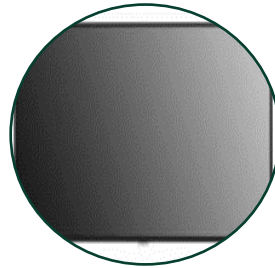
FUNDED £200 to each class for resources



INVESTED in Music for Life Roadshow for student enrichment



REPLENISHMENT of I-Pad Stocks for enhanced student learning



NEW Foyer TV Screen for enhanced in school communications



NEW Library Books to enhance student reading experiences



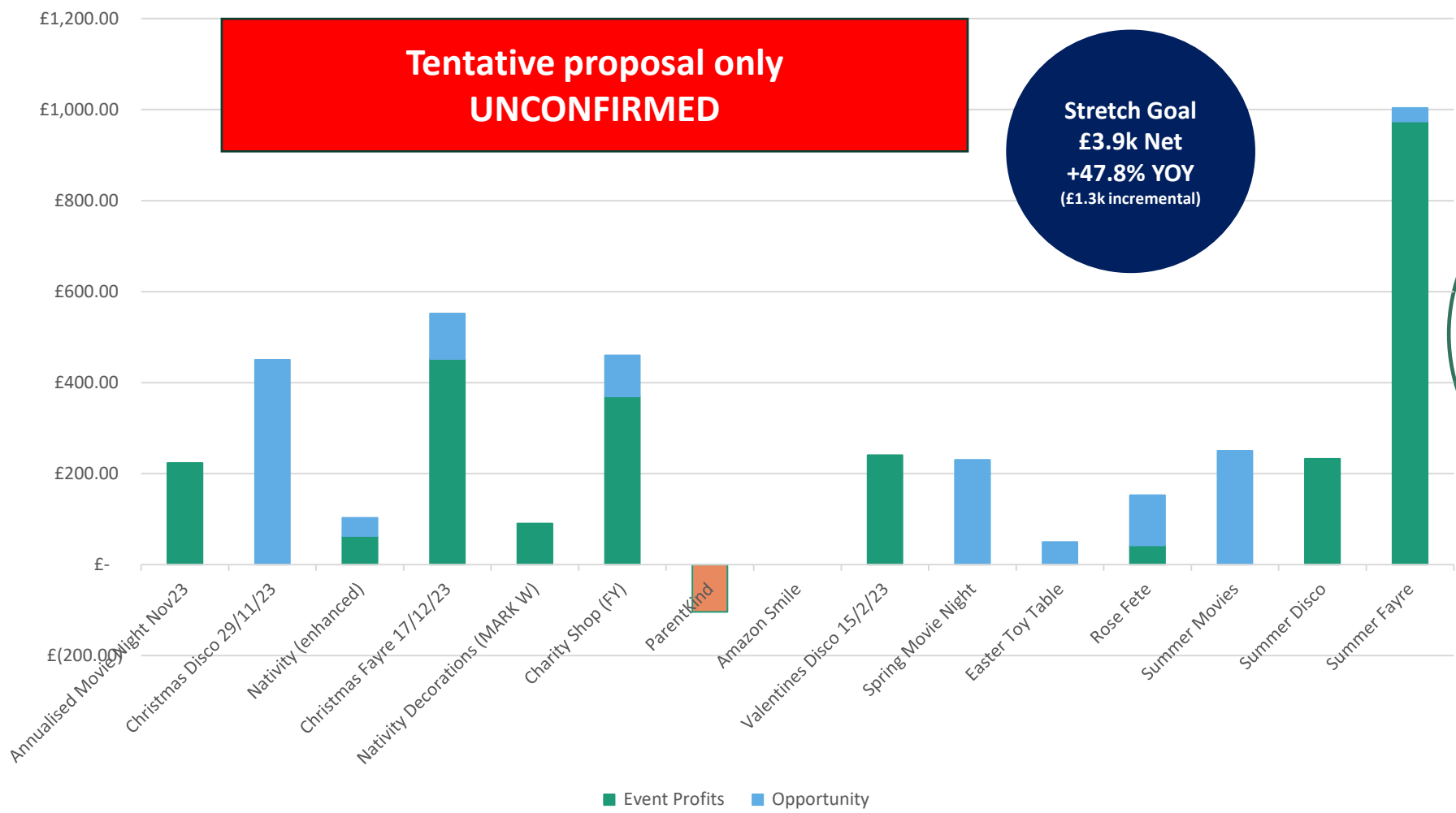
CONTRIBUTED to the Y6 Leavers Gifts



£2,280 Invested 2022-23



2023-24 Opportunity!



PTA Structure

Chair:

The Chairperson's main responsibilities include running all PTA meetings, overseeing any event sub-committees and maintaining the momentum for fundraising throughout the school year.

Vice-Chair:

The Vice-Chair coordinates teams of volunteers and acts as deputy to the Chair, particularly to progress broader PTA initiatives.

Secretary:

The Secretary's roles are minute-taking at meetings, coordinating bookings, correspondence and general administration tasks.

Treasurer:

The Treasurer is responsible for coordinating and recording all PTA monies including float provision, banking monies, issuing cheques and producing regular simple accounts.

Publicity Officer:

The Publicity Officer is responsible for producing and distributing all PTA paperwork, maintaining noticeboards, advertising events and coordinating social media.



The PTA needs extended support from you!



Join our PTA Whatsap

- Stay connected with the PTA
- Share ideas
- Support

Support the PTA Charity Page

- Collect donations on a Friday
- Post on FBK
- Drop sales

Volunteer

- Support events
- Planning
- Preparation
- On the night

Represent a Year Group

- Share updates
- Motivate inclusion



To Summarise...

The 2022-23 academic year has been a huge success with the PTA successfully delivering a range of events and our fundraising efforts achieving £2,661 net in donations, +38% growth Vs 2021-22.

I'd like to take this opportunity to thank everyone that has been involved with the PTA, and supported the PTA via volunteering, supporting at our events, donating and promoting our activities.

A special thanks to Theresa Kay and Jennie Proctor who have asked to step down from their current roles in the 2023-24 year.

I hope that 2023-24 can build upon the success of 2022-23.

Emma Coxon, Chair



Treasurer's Report

1. Event Analysis against previous year
2. Receipts & Payments Account
3. Statement of Assets & Liabilities
4. Acceptance of the accounts

*****Available Upon Request*****

